



From Insight to Intelligence

## Simplified Discovery Automation

### What is Simplified Discovery Automation?

Simplified Discovery Automation provides information, business, and legal professionals with an integrated solution that automates eight core tasks that help organizations translate data discovery into insight and insight into legal intelligence. These eight tasks include:

#### *Data Discovery (Insight)*

- Interrogation of Data
- Indexing of Data
- Preservation of Data
- Collection of Data

#### *Legal Discovery (Intelligence)*

- Ingestion of Data
- Processing of Data
- Review of Data
- Production of Data

These tasks are accomplished through the process integration of **CloudNine Data Discovery** technology and the **CloudNine Legal Discovery (eDiscovery) Platform**. Combined, these offerings provide customers with a complete capability to discover data from the point of creation and throughout information and litigation lifecycles.

## What problem does Simplified Discovery Automation solve?

This integration of data discovery and legal discovery platforms provides organizations a single, integrated, and powerful solution for assessing and reviewing data. The benefit of this solution to organizations is that it helps answer the often unspoken yet important questions of:

- Where do I start if I want to understand my data? (Data Discovery)
- How do I start if I need to review my data? (Legal Discovery)
- How do I automate important discovery tasks to maximize effectiveness and efficiency? (Simplified Discovery Automation)

## How does it work?

### Insight From Data Creation to Collection

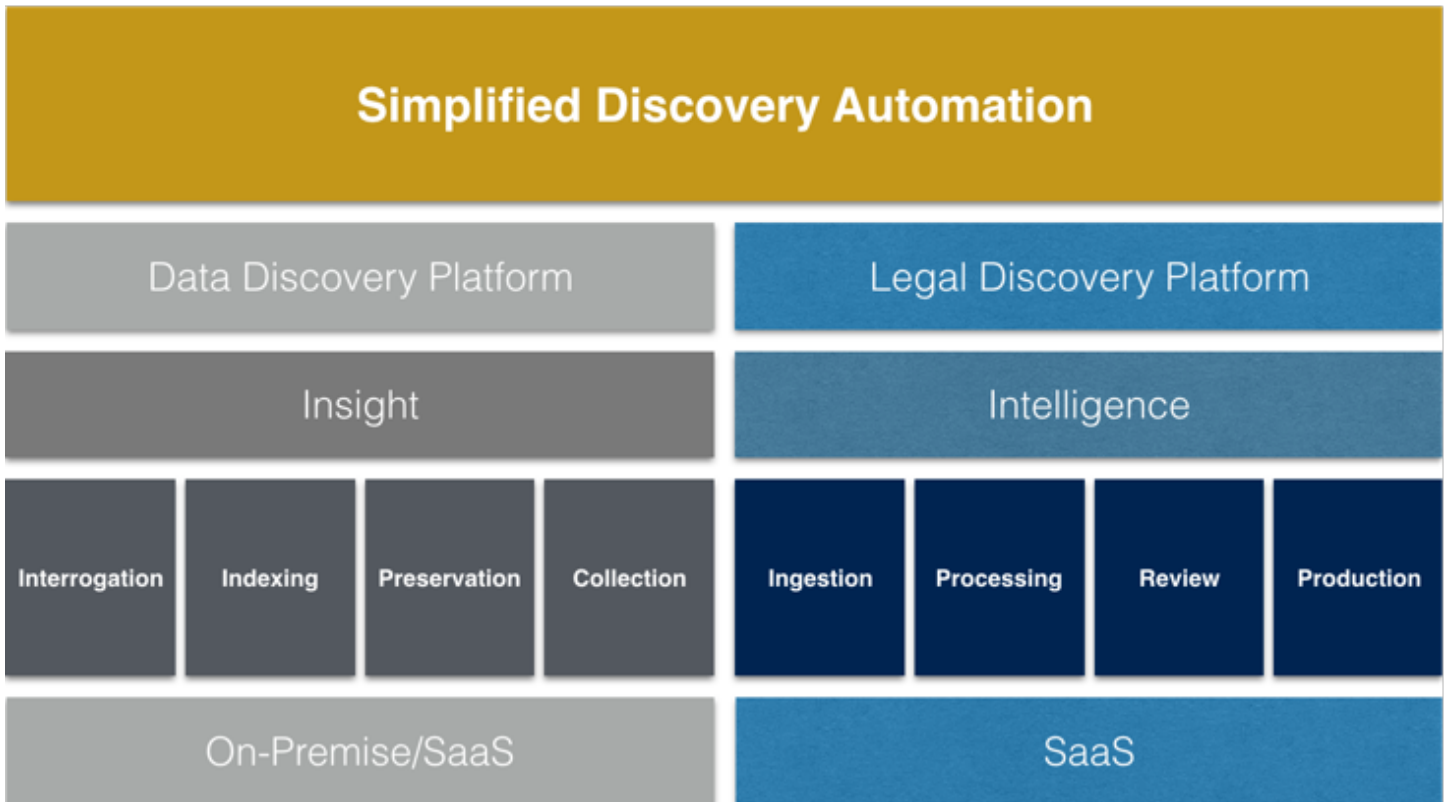
The CloudNine Data Discovery Platform provides customers with an end-point solution that automates the interrogation, indexing, identification, and collection of unstructured data. This capability may be implemented as either an on-premise or as a Software-as-a-Service (SaaS) solution and renders the intelligence necessary for users to consider data during insight and preservation analysis.

#### ***Automation of Interrogation and Indexing***

- The interrogation capability allows organizations to find unstructured data that resides on endpoint computers and servers.
- The indexing capability provides customers a systematic arrangement of data type, location, and content that can be searched in a concise and cohesive manner.
- The combination of continuous interrogation and indexing allows organizations to gain insight (insight analysis) immediately and accurately from all unstructured data from the moment of its creation.
- Once implemented, this capability helps users answer the important and often perplexing question of where to start data exploration and discovery efforts.

#### ***Automation of File Preservation and Collection***

- File preservation automation allows users to establish a rules-based identification of files that may need to be preserved for audits, investigations, or litigation. This capability also prepares those files for collection and use in further assessments and evaluations.
- Collection automation takes files identified for preservation and collects them into a user designated repository. This preservation repository of collected files can then be assessed and evaluated within the CloudNine Data Discovery Platform (insight and preservation analysis), or they can be moved into the CloudNine Legal Discovery Platform for policy, regulatory, or legal-driven review.
- Once executed, these tasks help users answer the question of how to transition from insight and preservation analysis into formal document reviews.



## Intelligence From Legal Discovery to Defensible Disposition

The CloudNine eDiscovery platform gives customers a SaaS solution that automates the ingestion, processing, review, and production of data. This capability supports the efforts of legal, business, and information technology professionals as they consider data during audits, investigations, and litigation.

### ***Automation of Ingestion and Processing***

- Ingestion and processing automation allow users to upload data into a secure online repository in a private and protected cloud environment and have that data automatically converted into a usable format for review.

### ***Automation of Review and Production***

- Review automation allows users to utilize advanced analytics and technology-assisted review to assess, review, and analyze data.
- Production automation gives users the ability to create precision productions and privilege logs that are exportable into almost any form. This capability can be used at any point after data uploads into the CloudNine eDiscovery platform.
- Upon completion of review and productions, data can be stored in a protected cloud data center infrastructure until the information and litigation life-cycles allow for data destruction.

- Once completed, these tasks help users comprehensively answer policy, regulatory, or legal questions that typically drive audits, investigations, and litigation.

## Where is Simplified Discovery Automation being used?

Simplified Discovery Automation has a variety of uses ranging from general insight analysis to understand data type, location, and content to complex legal reviews. Typical use cases for this process integrated offering include:

- Insight Analysis (Data Understanding and Exploration)
- Preservation Analysis (Data Identification and Aggregation)
- Audits (Policy, Regulatory, and Compliance)
- Investigations (Internal and External)
- Litigation (eDiscovery)

These use cases support a wide variety of information technology, business, and legal initiatives to include:

- Data Governance
- Cybersecurity
- Internal Threat Investigations
- Legal Hold
- Electronic Discovery

*Information on the offering to include capabilities, implementation requirements, security attributes, and subscription pricing along with use case discussions and demonstrations can be requested directly from CloudNine.*

## How can I learn more?

To learn more about the capabilities and benefits of Simplified Discovery Automation, contact CloudNine at 713.462.3885, [info@eDiscovery.co](mailto:info@eDiscovery.co), or by visiting our website at [eDiscovery.co](http://eDiscovery.co).

## About CloudNine, The eDiscovery Company

Founded in 2002 and based in Houston, Texas, CloudNine is a legal intelligence technology company with deep expertise in the analysis, processing, and review of electronically stored information (ESI). Currently used by more than 50 of the top 250 Am Law firms as well as in many of the world's leading corporations, CloudNine has been highlighted in reports and surveys by Gartner, 451 Research, Blue Hill Research, Corporate Counsel, and Texas Lawyer. CloudNine also publishes the eDiscovery Daily Blog, a trusted source of information for the legal industry. Learn more about CloudNine at [eDiscovery.co](http://eDiscovery.co).